

# St. Paul's Family Resources, Inc.

## St. Paul's Family Resources Foundation

### Oak Meadows

Spring Update &  
2013 Annual Report





## Letter from our President

### Our Mission

*St. Paul's Family Resources exists to provide a comprehensive program of care to meet the needs of those seeking our services in the greater St. Paul and east metropolitan area. We strive to embody God's love for all and are dedicated to the well being of our clients, their families and our staff.*

I am pleased to provide you with this update on the efforts of St. Paul's Family Resources (SPFR), including those of Oak Meadows, St. Paul's Church Home Board, and St. Paul's Family Resources Foundation, to fulfill our mission of improving the lives of seniors and assisting their families. As has been our tradition, this report includes a thank you to all of our generous supporters as well as the 2013 year financial results. We face the future trusting in God's empowering love.

2013 was a year of significant milestones in our history of serving seniors as well as a year of preparation for the future. Oak Meadows celebrated 15 years of providing its tenants with "a dignified, caring and affordable" home that "embodies God's love for all". The Memory Garden was dedicated and throughout the year, Oak Meadows' tenants and visitors enjoyed the outdoors in this safe and accessible space. Oak Meadows' strong financial performance in 2013 made it possible for its Board to make the Chaplain's position full-time, further enhancing tenant life.

The long-anticipated sale of the St. Paul's Church Home was finalized in December, 2013, thanks to the dedicated efforts, for more than seven years, of its Board. In 2014, its Board will seek to discern the best way forward to serve seniors in need.

St. Paul's Family Resources Foundation's expectation of a stronger financial position in 2014 led it to reinstate its Heritage Grant program designed to help churches in the Minnesota Conference of the United Church of Christ better serve seniors in their congregation through grants to start or enhance programs. The Foundation also continued to support the work of its SPFR partners with funding and contributions.

During 2013, SPFR Inc. served as a forum for increasing communication and improving collaboration among the SPFR partners. Presentations on the competitive landscape and challenges for the senior housing industry provided SPFR Inc. board members with information they will need to develop new strategies for serving seniors in the coming years. In 2014 we look forward to building stronger connections with the United Church of Christ's Minnesota Conference and CHHSM. On a personal level, I wish to thank all of those who serve on the boards of the SPFR Inc. partners giving so generously of their time, knowledge and wisdom.

We are thankful for your support that helps to make the good work taking place within Oak Meadows, St. Paul's Church Home Board, and SPFR Foundation, as they seek to fulfill their missions, possible. Please contact me if you have any questions.

We face the future trusting in God's empowering love.

Barbara J. Peterson, President  
St. Paul's Family Resources, Inc.

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## **St. Paul's Family Resources Foundation**

**Eric Kehle, President**

*By partnering with our member churches we are able to expand our mission and improve the lives of more seniors and assist more of their families in caring for their loved ones.*

The Foundation initiated its Heritage Grant program in 2008. The goal is to encourage and support Minnesota UCC churches' programming for seniors, either by starting new programs or strengthening existing programs that improve the lives of seniors in their communities. Following a two year hiatus, the Foundation Board reinstated the program in 2013 and invited Twin City area UCC churches to apply. As a result, 6 grants were approved for calendar year 2014. This brings the total to 25 individual churches that have received one or more Heritage Grants. We believe that this outreach makes a positive difference in the lives of seniors and their caregivers.

The Foundation also supports the St. Paul's Family Resources organizations. During 2013 the Foundation made a contribution to Oak Meadows towards the installation of a security system for the Memory Garden. The Foundation also sponsored production of the SPFR Annual Report and the annual Director's Dinner.

We are grateful to the members of our Board of Directors who unselfishly give of their time, talents, and resources. A special thank you goes to Melanie Davis who agreed to serve as the Foundation's Vice President.

Thank you to all who have supported SPFR and its Foundation, not just in 2013 but throughout its history.

### **From "For Sale" to "Sold" Curtis Loewe, President, St. Paul's Church Home Board**

When the Board of Directors of St. Paul's Church Home decided to close St. Paul's Church Home for financial reasons and put the building up for sale, it was difficult and emotional. The Church Home had been operational for over 80 years and truly helped people who could not help themselves. It was a "rewarding mission" in a highly regulated business.

The residents were transferred to other facilities in early 2006. Shortly thereafter, St. Paul's Church Home Board began the process of selling the building. An interested buyer was found and entered into a purchase agreement in 2007. The property would be transformed into a senior living cooperative. After putting up a sales office, over half the proposed units were sold. Then the recession of 2008 hit, and while the plans remained on track, the potential buyers could no longer obtain financing and the deal fell through.

Fortunately, the previous buyer and St. Paul's Church Home Board retained interest in working together. In 2013, Real Estate Equities, Inc., along with a partner, proposed a plan for a 61 unit Memory Care facility constructed on the St. Paul's Church Home site. Closing papers were signed in December 2013.

The Board of Directors of St. Paul's Church Home are very grateful for the help and support of St. Paul's Family Resources Foundation, with special thanks to Eric Kehle and Rebecca Galkiewicz. Additional special thanks to Craig Miller, the Treasurer of the Church Home Board who was instrumental in so many things relative to the sale. St. Paul's Church Home served residents for over 80 years and we are grateful the new structure will follow in the footsteps of helping those in need. Thanks be to God for our blessings!

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# Oak Meadows Board News

Terry Beer, President



**Oak Meadows'  
Board Members**

During this past year Oak Meadows excitedly celebrated our 15th anniversary and dedicated the Memory Garden and Gazebo. A transition in services took place with Lifesprk joining Oak Meadows in providing tenant health care. The board approved the chaplain's position moving to full time. This year also brought a new design and updated look to the Oak Meadows' website, marketing materials and a new entrance monument sign. Two artist projects continued to be a hit with tenants, including the creation of a beautiful mosaic created by tenants hanging near the gate of the Memory Garden. In this new year we look back on many wonderful blessings over the past 15 years, especially our tenants and staff, and look forward to a great 2014.

## Oak Meadows Celebrates 15 Years

On April 1, 2013, Oak Meadows turned 15 years young. To celebrate this significant milestone, Oak Meadows hosted an Open House on April 7, 2013.

More than 400 people attended the event and were treated to tours, music by LeRoy's River Minstrels, Caricatures by Lisa, balloon animals by Miss Jazee Balloon Clown, refreshments, socializing, and prizes!



## The Oak Meadows Mission

*Our mission is to provide a dignified living environment which embodies God's love for all, and is dedicated to the well being of our tenants, their families and our staff.*



## Oak Meadows Partners with Lifesprk

On July 1, 2013, Oak Meadows began its partnership with Edina-based Lifesprk to provide home care services to assisted living and memory care tenants.

Lifesprk embraces a proactive philosophy of care. Each tenant is assigned a Life Care Manager who is an RN or an LPN. The Life Care Manager acts as advisor and single contact for all health care management needs.

Using this model, Lifesprk staff are able to address the 7 Elements of Living Well for each tenant. The 7 Elements are: Health and Wellness, Home and Safety, Purpose and Passion, Thinking and Memory, Identity, Social Supports, Finances.

Lifesprk owner Joel Theisen, RN, adds, "We're thrilled to be working side-by-side with the Oak Meadows team, tenants and families."

## Artist in Residence Program Creates Community Mosaic

Through a grant from the National Endowment for the Arts and Community Programs in the Arts (COMPAS), Oak Meadows tenants created a community mosaic with the help of local artist, Anne Krocak.

The project began with brainstorming images for the finished piece which was slated to welcome visitors to the newly built and dedicated Memory Garden. In addition to the visual aspect, tenants wrote a poem about Oak Meadows and could fashion their own mini-tile.

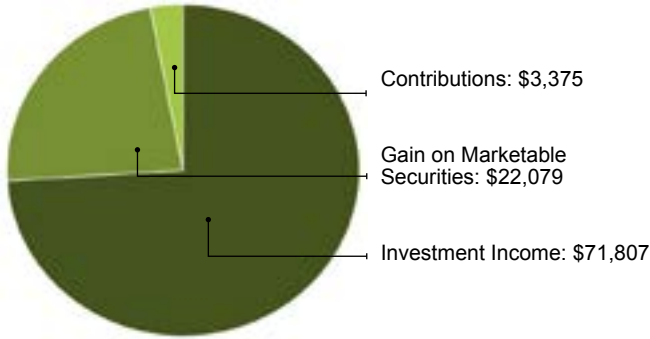
It took the group of tenants and volunteers 3 days to complete the community mosaic. An artist reception and unveiling ceremony took place at Oak Meadows on August 9, 2013. The finished mosaic is pictured at right.



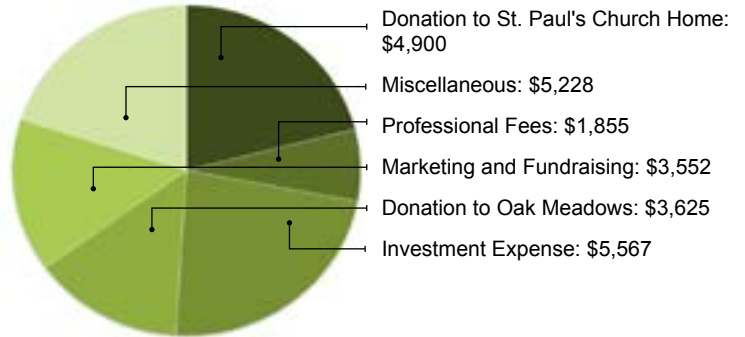
# Financial Reports [for fiscal year ending September 30, 2013]

## St. Paul's Family Resources Foundation

Sources of Revenue  
Total: \$97,261

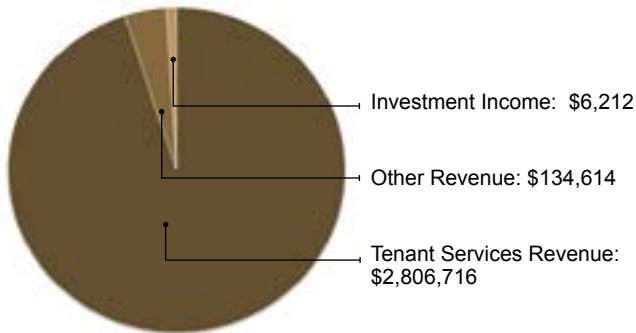


Expenditures  
Total: \$24,727

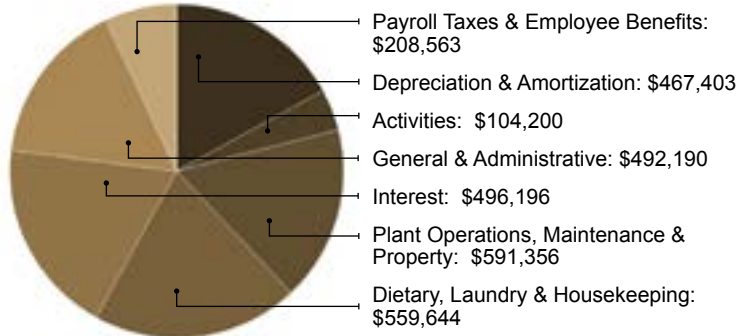


## Oak Meadows

Sources of Revenue  
Total: \$2,947,542



Expenditures  
Total: \$2,919,552



Copies of all audited financial statements are available upon request.

**Yes, I want to support the mission of St. Paul's Family Resources.**

Enclosed is my  contribution or  pledge of \$ \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

E-mail: \_\_\_\_\_

My gift is:  In memory of  In honor of: \_\_\_\_\_

- I wish to remain anonymous
- My company has a matching gift program — form enclosed
- Please contact me regarding planned gift options
- Legacy Society — I have included SPFR in my estate plans

Please designate my gift to:

### Oak Meadows

- Unrestricted gift to be used where needed
- Current Chaplaincy Program
- Current Tenant Assistance Program
- Gazebo and Memory Care Garden
- Endowment —  Tenant Assistance  Chaplaincy

### SPFR Foundation

- Unrestricted gift to be used where needed
- Heritage Grant Program

## Thank You!

Please make checks payable to:

St. Paul's Family Resources Foundation

8131 4th Street North

Oakdale, MN 55128

All SPFR entities are Minnesota nonprofit organizations exempt from taxation under section 501(c)(3) of the Internal Revenue Code. Contributions are deductible for Federal tax purposes subject to Federal limitations.

# Thank You to Our Donors

Our sincere gratitude goes to all of our generous supporters who made recent gifts to St. Paul's Family Resources and Oak Meadows. Your thoughtful planning and continued generosity can help ensure that SPFR services will continue to be available in the future. We thank you for each and every donation.

This list reflects donations given between February 1, 2013 - January 31, 2014.

## Unrestricted Gifts - SPFR

Friedlund, Philip & Isenberg, Lisa  
Galkiewicz, Robert & Rebecca  
Harnisch, Meldean & Nancy  
Jahnke, Dr. Bill & Phyllis  
Macalester Plymouth United Church

## Legacy Society

Hentzen, Charles & Kathleen  
Johnston, Lawrence  
Kehle, Eric & Candy  
Kuhmeyer, Carl & Jan  
Mitchell, Florence  
Nauer, Priscilla

## St. Paul's Church Home

Foster, Carmella  
Loewe, Curtis  
Miller, Craig

## SPFR - Heritage Grants

Kehle, Eric & Candy  
St. Paul's Church Home, Inc.

## Oak Meadows - General Use

Anonymous  
Beer, Terrence  
Dario, Mel & Doreen  
Eberhard, Larry  
Green, Virginia  
Jacobson, Lynn  
Johnston, Lawrence  
Lea, Charles & Hope  
Nadeau, Gregory & Kathleen  
Pocker, Marion & Dorothea  
Sherman, Barbara  
Stueckemann, Jo

### In Memory of Opal Bang

Smeby, Keith & Constance

### In Memory of Ida Fabyanske

Guenther, George & Patricia

### In Memory of Lillian Meier

Guenther, George & Patricia

### In Memory of Mildred Slavik

Bailey, Vicki

### In Memory of Evelyn Thomson

Beth Shipway

### In Honor of Oak Meadows' 15th Anniversary

The Raleigh Foundation  
Tenant Council of Oak Meadows

## Activities

Ericson, Katie  
**In Memory of Evelyn Lewis**  
Louis, Kay Marie

## Current Chaplaincy

Wielde, Leona  
**In Memory of Mathilda Heckmann**

Fortner, Miriam

Ross, Cecil

Soma, June

Wielde, Leona

### In Memory of Rita Kilmer

Wielde, Leona

## Gardening

Anonymous  
Breneman, Delores  
Crotty, Alice  
Dahlberg, Doris  
Dierks, Maythel  
Grabowski, Shirley  
Hathaway, Donna  
Holt, Roslyn  
Johnston, Lawrence  
Libra, Anton  
Longlet, Marion  
Lorensen, Marie  
Nauer, Priscilla  
Olson, Joan  
Radke, Beatrice  
Reding, Richard  
Sprangers, Dolores  
Terry, Ralph & Arlyne  
Thron, Albert  
Turner, Dorothy  
VanderPloeg, Anita  
Walsh, Margaret  
Whitman, Elizabeth

## Holiday Helping Hands

Benepe, Helen  
Breneman, Delores  
Conway, Joyce  
Crotty, Alice  
Dierks, Maythel  
Everson, Gary  
Fortner, Miriam  
Gandrud, Jane  
Gilsdorf, Anna  
Godbout, Helen  
Golda, Ruth  
Grabowski, Shirley  
Hathaway, Donna  
Hayek, Lorraine  
Kinsella, Marlys  
Korba, Joyce

Libra, Anton  
Lorensen, Marie  
Mazur, Alois & Marcella  
Nauer, Priscilla  
Radke, Vernon  
Reed, Ageane  
Schaller, Bernard & Lois  
Sherwood, John & Jean  
Tenant Council of Oak Meadows  
Thomson, Roy  
Thron, Albert  
Trudell, Grace  
Turner, Dorothy  
Ulrich, Mary

## Memory Care

### In Memory of Lois Lundeen

Berkas, Thomas & Rebecca  
Charest, Paul & Barbara  
Dunlay, James & Carol  
Dunn, Linda  
Erickson, Brian & Judy  
Hach, Robert & Alice  
Holmen, Linda  
Ross, Cecil

## Memory Garden

St. Paul's Family Resources Foundation

### In Memory of Mary Mazzaresse

Williams, Shirley

### In Memory of Ruth Marian Misemer

Misemer, David & Sprague, Florence  
Wattenbarger, Blake & Marian

### In Memory of Ed & Dolores O'Mara

O'Mara, Elizabeth

### In Honor of Oak Meadows' 15th Anniversary

O'Mara, Elizabeth

### In Honor of Albert & Carol Thron

Williams, Shirley

## Tenant Assistance

Kuhmeyer, Carl & Jan

### In Memory of Ida Fabyanske

Westby, James & Gail

### In Honor of Oak Meadows' 15th Anniversary

Smeby, Keith & Constance

## In-Kind Donations

AARP  
Clappier, Robert  
Haselman, Peggy  
Narusiewicz, Sherry  
Peterson, Robert & Barbara

*We have made every effort to include all contributors and apologize if we have made an error. Contact Craig Miller at (651) 698-2323 with any corrections.*



## St. Paul's Family Resources, Inc.

St. Paul's Family Resources Foundation | Oak Meadows  
8131-8133 Fourth Street North | Oakdale, MN 55128

## St. Paul's Family Resources, Inc.

St. Paul's Family Resources Foundation | Oak Meadows | St. Paul's Church Home  
8131-8133 Fourth Street North | Oakdale, MN 55128

Phone: 651-578-0676 | Fax: 651-578-1431 | Email: [info@oak-meadows.org](mailto:info@oak-meadows.org)

Web: [www.oak-meadows.org](http://www.oak-meadows.org) | Facebook: <https://www.facebook.com/oakmeadows.seniorliving>

### Our 2012-2013 Board Members

#### St. Paul's Family Resources, Inc.

Barbara Peterson, President  
Craig Miller, Treasurer  
Dorothea Pocker, Secretary  
Terry Beer  
Larry Eberhard  
Rebecca Galkiewicz  
Eric Kehle  
Carl Kuhmeyer  
Curtis Loewe  
David K. Misemer  
Kathleen Nadeau  
Gail Westby

#### St. Paul's Family Resources Foundation

Eric Kehle, President  
Melanie Davis, Vice President  
Craig Miller, Treasurer  
Rebecca Galkiewicz, Secretary  
Philip Friedlund  
Curtis Loewe  
Barbara Sherman

#### Oak Meadows

Terry Beer, President  
Robert Peterson, Vice President  
Charles R. Lea, Treasurer  
Lynn Jacobson, Secretary  
Mel Dario  
Kathleen Nadeau  
Elizabeth (Biz) O'Mara  
Bryan Olson  
Barbara Sherman  
Steven Zitnick

#### St. Paul's Church Home

Curtis Loewe, President  
Craig Miller, Treasurer  
Dr. Frederick D. Army  
Connie R. Brackins  
Eberhard Bulach  
Carmella Foster

*St. Paul's Family Resources, Inc. (SPFR), in affiliation with the Council for Health and Human Services Ministries of the United Church of Christ, seeks to be a faith-based ministry, providing comprehensive and affordable services and care of the highest quality to a diverse population. With an 80-year old tradition of providing care and housing for seniors in St. Paul and the East Metro area, SPFR currently offers senior independent, assisted living and memory care through Oak Meadows. Support for our mission is maintained through the benevolence, fund raising and development activities managed through St. Paul's Family Resources Foundation.*

*Annual report edited by Stephanie Weiger*